

HOW TO USE WEBCOMBO

StrateCision's **WebCombo** online comparison is meant to be used without prior training. However the following description may be helpful for new users.

WebCombo is entered through a link from an agency website, or if you have your own account, a link provided by StrateCision. In some cases you may be asked for a username and password. If so, the organization providing WebQuote to you will give you this information to enter.

The program starts with the Agent Page. Here you enter your name, and optionally your company name, address and phone. This information will appear on illustrations you create. Only your name is required. When finished entering your data, click the **Next** button.

The second page is for describing the client(s) for whom you want a comparison. Enter the client name, date of birth or age, and choose the state they live in. If you want quotes for a couple, click **Yes** on the Joint Insured line and enter the data for the second insured. When finished, click **Next**.

The third page asks you to choose a policy to quote. Use the vertical scroll bar to see all the policies. Click a policy to select it and click **Next**. You can also click the **Help** button for help with this page.

The fourth page lets you select benefits for the policy. Use the dropdown arrows to the right of each selection to see the choices and choose one. For items showing dollar amounts you can also highlight the amount shown and type in a number to replace it.

Notice that you can use this page to enter a desired premium and calculate a benefit or enter a benefit and find the required premium. When finished, click the **Calculate** button at the bottom to see the premium or benefit for your choices. Click the **Help** button for help with this page.

To compare this premium with others for the same or different policies, click **Compare**. To create a Summary/Proposal for this policy only, click **Illustrations**. On the Compare page, click **Add Quote** to add another quote to the comparison, or **Help** for more details.